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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated 12 June, 2026 (the "**Prospectus**") issued by Shenzhen Senior Technology Material Co., Ltd. (深圳市星源材質科技股份有限公司) (the "**Company**").*

This announcement is for information purposes only and does not constitute an offer or invitation to induce an offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**"), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act (the "**Regulation S**")) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the Offer Shares in the United States.*

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on or about Tuesday, 23 June, 2026).

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IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the prospectus in relation to the Hong Kong Public Offering.

www.hkexnews.hk ” ,

www.senior798.com.

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(1) White Form eIPO www.eipo.com.hk

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No. of Hong Kong Offer Shares applied for	Amount payable(2) on application *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable(2) on application *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable(2) on application *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable(2) on application *HK$*
500	4,535.28	6,000	54,423.37	70,000	634,939.43	2,000,000	18,141,126.60
1,000	9,070.56	7,000	63,493.94	80,000	725,645.07	2,500,000	22,676,408.26
1,500	13,605.84	8,000	72,564.51	90,000	816,350.69	3,000,000	27,211,689.90
2,000	18,141.12	9,000	81,635.07	100,000	907,056.34	3,500,000	31,746,971.56
2,500	22,676.41	10,000	90,705.62	200,000	1,814,112.65	4,000,000	36,282,253.20
3,000	27,211.69	20,000	181,411.27	300,000	2,721,168.99	4,500,000	40,817,534.86
3,500	31,746.98	30,000	272,116.89	400,000	3,628,225.32	5,000,000	45,352,816.50
4,000	36,282.25	40,000	362,822.53	500,000	4,535,281.66	5,500,000	49,888,098.16
4,500	40,817.53	50,000	453,528.16	1,000,000	9,070,563.30	6,000,000	54,423,379.80
5,000	45,352.82	60,000	544,233.80	1,500,000	13,605,844.96	7,476,000(1)	67,811,531.23

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APPLICATION FOR LISTING ON THE STOCK EXCHANGE

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ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9:00 a.m. on Friday, 12 June, 2026 and end at 12:00 noon on Wednesday, 17 June, 2026.

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Application Channel	Platform	Target Investors	Application Time
White Form eIPO service	www.eipo.com.hk	. .	9:00 . , 12 2026 11:30 . , 17 2026, . 12:00 , 17 2026, .
HKSCC EIPO channel	HKSCC EIPO ,	. , , .	, .

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PUBLICATION OF RESULTS

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Shenzhen Senior Technology Material Co., Ltd.
Prof. Chen Xiufeng
Executive Director and Chairman of the Board

, 12 , 2026

As of the date of this announcement, the Board comprises (i) Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive Directors; (ii) Mr. Zhu Bide as a non-executive Director; (iii) Mr. Tang Changjiang, Dr. Lin Zhiwei and Ms. Sun Zhenzhen as independent non-executive Directors; and (iv) Mr. Leung Shu Sun Sunny as a proposed independent non-executive Director.